

industry costs have increased by \$0.28/lb, putting around 30,000 jobs at risk," it added.

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Natural disasters, crime, Chinese slowdown all push Ecuadorian shrimp prices down

Given this situation of plummeting prices and rising costs, the sector has experienced a decrease of \$0.98 in liquidity for every pound produced, resulting in an economic impact that has already exceeded \$1 billion so far this year.

"In these challenging times, the value chain will continue to work together and with determination to find solutions and ensure the future of the Ecuadorian shrimp industry, which is a vital economic pillar and job generator in our country," the CNA concluded.

Regarding farm-gate prices for large Ecuadorian vannamei shrimp, they have experienced a downturn since March, dropping steadily during April, May, and so far in June.

On average, prices ended between \$3.02 per kilogram and \$4.60/kg in April and between \$4.34/kg and \$2.97/kg in May for sizes ranging from 60/70 counts to 30/40 counts.

According to the chart below, available on the *Undercurrent* price portal, average prices for head-on, shell-on (HOSO) Ecuadorian shrimp stood at \$4.10 per kilogram for 20/30 count shrimp; \$3.50/kg for 30/40; \$3.20/kg for 40/50; \$2.90/kg for 50/60; \$2.75/kg for 60/70; and



\$2.40/kg for 70/80; \$2.30/kg for 80/100; \$1.80/kg for 100/120; and \$1.60/kg for 120/140 counts in week 25 (June 19-25).

This means a decrease in the range of \$0.10/kg and \$0.40/kg across larger sizes compared to the same period a year before and a drop in the range of \$0.60/kg and \$0.10/kg when compared to the HOSO levels seen during the first COVID-19 wave.

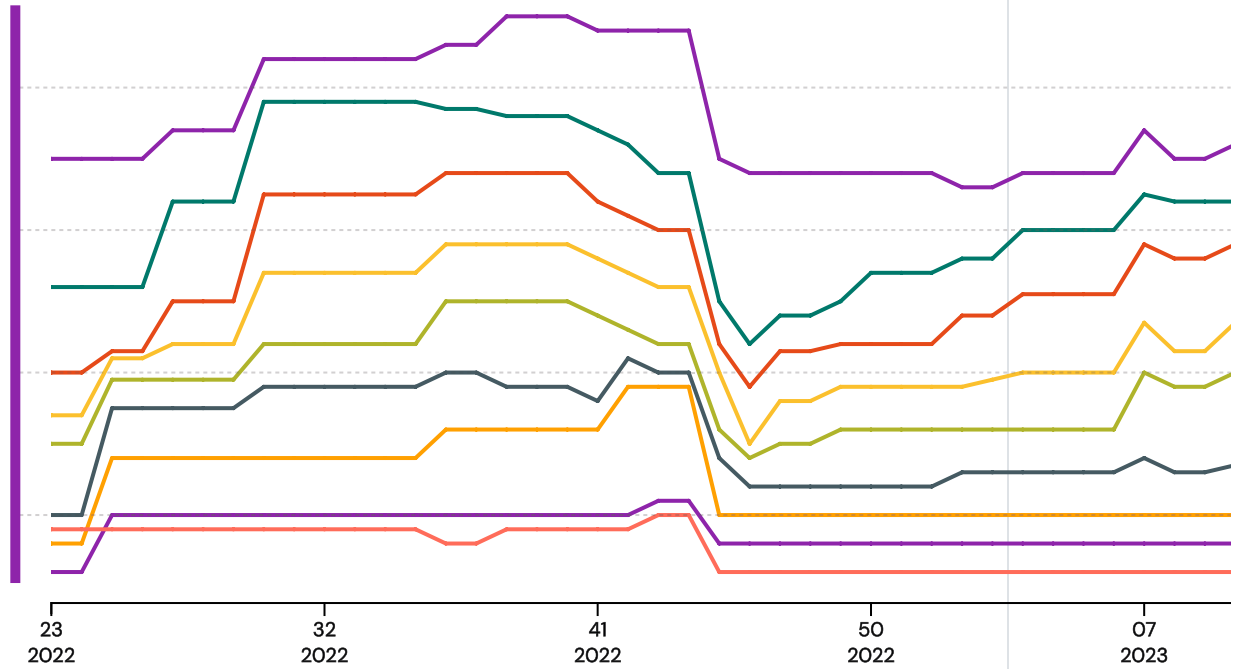
"To this, we add the heavy rains we are experiencing during this winter and which, according to the experts, will continue throughout the year 2023 in various magnitudes," Jose Antonio Camposano, head of the CNA, [previously said](#).

"Being in flood-prone areas, the Ecuadorian shrimp sector is very vulnerable to the impact of the El Nino phenomenon too. Floods have already caused losses of physical structures and operating capital by deeply affecting farms and processing plants in the country," he added. "However, the worst phenomenon we face is the steady increase in criminal events at all levels."

Raids on shrimp farms and assaults on vehicles and vessels with an aim to steal shrimp or simply strip workers of their belongings have become a daily hurdle for the industry, according to Ecuador's leading media outlets.



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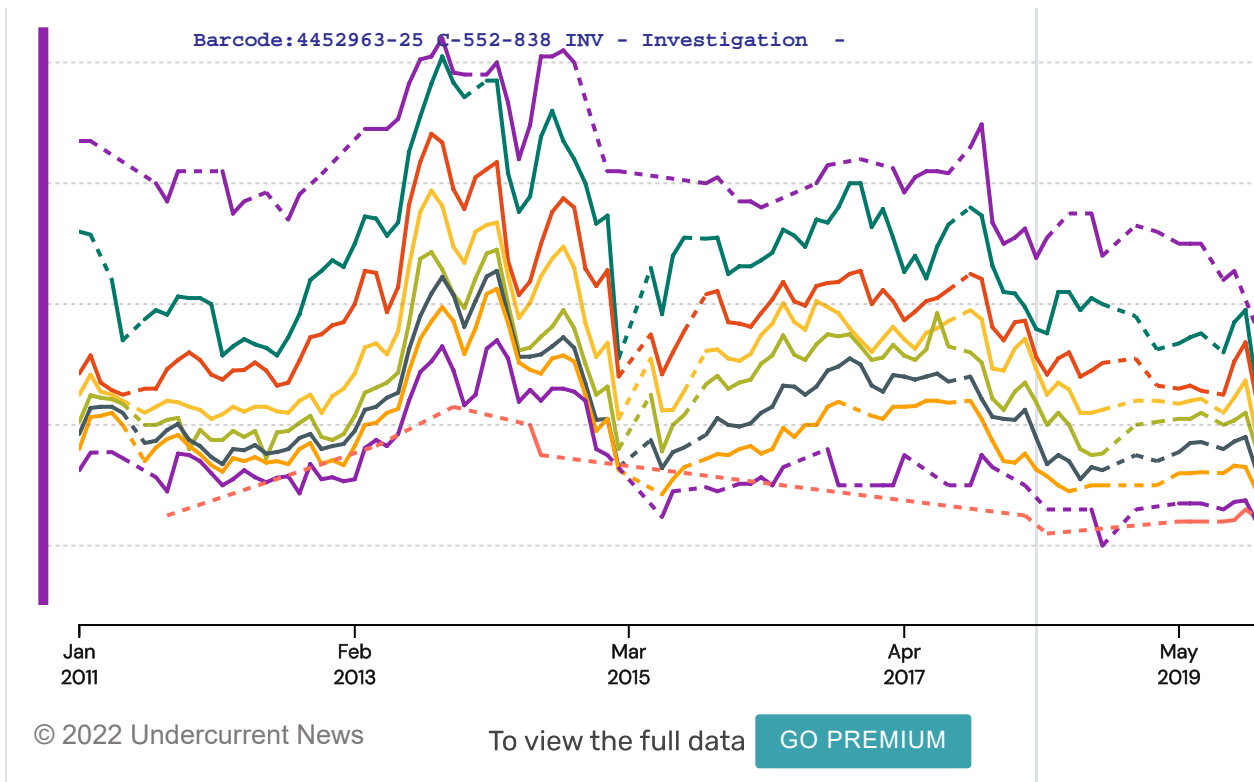


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Vannamei shrimp ex-farm Ecuador, 20-30 pcs/kg

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BioMar bets heavily on an increase in Ecuador's shrimp production

BioMar, has expressed its belief in the growth of Ecuador's shrimp farming sector by launching an ambitious plan to ramp up production of shrimp feed from its mill in Guayaquil to 200,000 tonnes a year.



Filed By: rschagrins@schagrinasociates.com, Filed Date: 10/25/23 12:59 AM, Submission Status: Approved

BioMar's Guayaquil facility

The investment includes new land, a transformation of the current factory layout, upgrade of existing pelletising equipment, and installation of four new lines for extruded feed. The investments are part of preparation for introduction of new advanced shrimp feed concepts, which are planned for launch in the market from 2022.

“We are planning for a new range of high performing products as well as new functional feeds targeting the unique farming practice and environmental parameters encountered in Ecuador. Furthermore, we see larger farmers in the market being ready to start up the process of co-designing tailored product ranges towards the markets in US and Europe focusing on both feed composition and environmental footprint, farming practice and quality of the resulting shrimp, enabling a targeted positioning of the shrimp towards retailers and end-consumers. This requires both more capacity but also more flexibility in our production set-up”, explains Henrik Aarestrup in a press release.

“We have in other species for many years been designing products with specific nutritional and sustainability profiles together with farmers, retailers, and suppliers. We recently started the same type of collaboration in the shrimp sector in Ecuador, and we have a range of tools enabling us to document our impact on the planet at the same time as we optimize farming results,” he added.

Ecuador’s shrimp exports have undergone a transformation and diversification during the pandemic.

“We believe the Ecuadorian shrimp sector is increasingly well positioned to continue to grow in the years to come, focusing on value-added products for consumers and sustainability. We are sure that a combination of extruded and pelletized feed solutions combined with increased flexibility on feed ingredients will offer the right opportunities for optimal feeding practises within different farming environments in Ecuador,” concludes Aarestrup.



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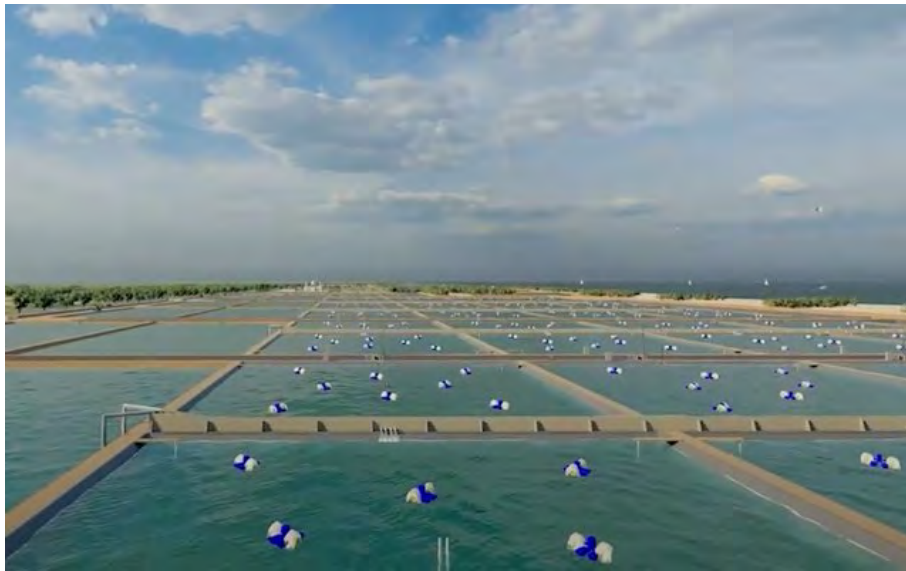


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NEWS

Indonesia to establish aquaculture villages

As part of the government's plan to increase aquaculture production, a program will set aquaculture villages focused on shrimp, lobster, crab and seaweed.



January 17, 2022



The Indonesian government plans to establish "aquaculture villages" to boost the sector in the country. TB Haeru Rahayu, director-general of aquaculture of the Ministry of Marine Affairs and Fisheries, said that they will focus on shrimp, lobster, crab and seaweed.

The locations are Pasaman Regency for carp, East OKU Regency for catfish, Pati Regency for saline tilapia, Gresik Regency for milkfish, East Lombok Regency for lobster, and Kupang Regency for grouper farming.

villages. Six of these have already been established and there will be another 130 sites to be built by 2022.

“The aquaculture village program is expected to create employment opportunities for the community, through the formation of corporations, as well as new entrepreneurs, increasing state revenues and improving the welfare of fish farmers. We hope that the program is able to provide great benefits for the community, especially farmers,” said Haeru Rahayu.

Indonesian aquaculture production increased in 2021 with 12.25 million tons produced in the third quarter of 2021, compared to the 11.53 million tons produced in the same period in 2020. This positive performance was supported by a program to increase seed management in 2021, including the provision of 172 million quality seeds, 170,6000 superior broodstock and 172 million seaweed seeds, among others.

“With what has been done in 2021 and what will be done in 2022, we hope that aquaculture will have an impact on the economic growth and improve the welfare of the farming community in particular while preserving nature, ecological balance and biodiversity,” said Haeru Rahayu.



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Indonesia: Ministry of Maritime Affairs will open shrimp ponds covering an area of 1,800 hectares in East Nusa Tenggara

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Updated Jun 7, 2023



Reporter: Maria Gelvina Maysha | Editor: Khomarul Hidayat MARINE AND FISHERIES - KEBUMEN. The Ministry of Maritime Affairs and Fisheries (KKP) plans to open a shrimp farm based on cultivation while meeting global practice standards in Waingapu, East Nusa Tenggara (NTT) with an area of 1,800 hectares this year. The project is currently in the bidding process. "Later they will also build a very large area in eastern Indonesia with various terms and criteria," said Minister of Maritime Affairs and Fisheries Sakti Wahyu Trenggono in Kebumen, Tuesday (6/6). He said, one of the criteria for a shrimp pond that complies with these standard practices is that it must be in a very clean area. In addition, it is not contaminated with industry and residents' settlements, so this is the reason for choosing Waingapu. Because if the pond area is close to settlements, cultivated shrimp will be very vulnerable to disease. This project is part of a targeted program in President Jokowi's government. ...

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NEWS

Indonesian government pushes for the renovation of shrimp farming ponds in Aceh province

by Redacción | Published 03/10/2022



Indonesia's Director General of Aquaculture, Tb Haeru Rahayu, recently explained that the Ministry of Maritime Affairs and Fisheries (KKP) will cooperate with the Aceh Tamiang Regency in Ace province in revitalizing traditional shrimp ponds. The ultimate goal of the initiative is for domestic shrimp production to reach 2 million tons by 2024.

This was explained by the head of the Directorate General of Aquaculture (DJPB) under KKP during the inauguration of a group of ponds for the sustainable farming of vannamei shrimp. To achieve this goal, KKP is intensively pursuing superior programs to boost shrimp production. One of the ongoing programs is to revitalize traditional ponds in potential areas, such as in Aceh Tamiang district.

As detailed by the director, the DJPB has reached an agreement to optimize the use of sustainable aquaculture resources, especially shrimp ponds. "The development of sustainable farming areas will be optimized in areas that have high potential and have the support, both from the community and local governments. Because with this support, it is expected that superior product-based aquaculture systems and businesses can be fostered," Rahayu explained.

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Increase the productivity

KKP, Rahayu said, believes that intensification or upgrading the use of intensive technology can increase the productivity of shrimp ponds in various regions. At the same time, he expressed his satisfaction with the construction of the sustainable vannamei shrimp cluster that was built in Aceh Tamiang.



Considering the number of 11 plots, the production pond area is 2.6 hectares, the stocking density is 80 fish per cubic meter and the production target is about 27 tons per cycle, it is a remarkable achievement. Therefore, it is hoped that this grouping can boost the economy of the community, as well as be imitated by other regions. "Hopefully, this Vannamei Shrimp Sustainable Farming Cluster will be successful, so that we can later expand it with the participation of other growers," Rahayu said.

"Even with a limited budget, KKP is still trying its best to help develop the potential of local aquaculture in Aceh and throughout Indonesia," the director continued.

This achievement, he further explained, is the result of collaboration between KKP and the Aceh Tamiang Regency Government. It is expected that the vannamei shrimp harvest can increase the income of local shrimp farmers, triggering the multiplier effect of economic revival in the surrounding community.

Productivity can be increased and obtain three times the profit

Results from technical studies indicate that, for each harvest, farmers can earn around Rp 10 million (about USD 700), three times Aceh's provincial minimum wage (UMP). If the UMP here is Rp 3 million (just over USD 200), it means three times the profit.

"In the future, I hope that the Aceh Tamiang Regency Government will continue to use other budget sources to increase growers' income. One of the recommendations is the Institute of Marine and Fisheries Capital Management (LPMUKP). For the aquaculture sub-sector to become a driver of the regional economy," Rahayu said.

For his part, the head of the Ujung Batee Brackish Water Culture Fisheries Center, M. Tangang, added that the Balai he heads is ready to provide ongoing guidance to growers throughout

Aceh who need it, "so that the increase in aquaculture production can be done properly, so that it contributes to economic and social development. poverty alleviation in Aceh's coastal areas."

Tangang explained that traditional ponds had a yield of 250 kg per hectare for two cycles per year, but now it is expected that with the Sustainable Shrimp vannamei Group, productivity can be increased by 12-15 tons per hectare per cycle. It is expected that if its development continues, the results will be even greater.

"We will always be present in the midst of the growers. And as a UPT mandated to produce shrimp, the BPBAP of Ujung Batee has distributed support seeds targeting small growers and also for the development of sustainable vannamei shrimp pond group," Tatang said.

Gratitude to KKP

For his part, Aceh Tamiang regent Mursil praised the program carried out by KKP. According to him, this program is very good, and he is optimistic that the results will be maximized. "I really appreciate KKP's help in developing this group of shrimp ponds. I feel incredibly excited. There are no words but words of thanks and gratitude to KKP for allocating the budget for the vannamei shrimp cluster in Aceh Tamiang. KKP is extraordinary," praised the Regent.

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Indonesian gov't builds largest modern, eco-friendly shrimp farm

The ponds, which are targeted to start operating in February 2023, are capable of producing 40 metric tons of shrimp per hectare per year

By [Undercurrent News](#) | Jan. 16, 2023 10:02 GMT

Indonesia's ministry of maritime affairs and fisheries (KKP) is building the country's largest modern eco-friendly shrimp farm in Kebumen, Central Java, reports [PortoNews](#).

The ponds, targeted to start operating in February, can produce 40 metric tons of shrimp per hectare per year.

With an aim to achieve an annual shrimp production target of 2m metric tons by 2024, the ministry expects the number of ponds to grow, considering the potential land available is around 100 hectares.

"If these 100 hectares are operational, there will be an annual turnover of no less than IDR 400 billion per year here," said KKP's minister Sakti Wahyu Trenggono. "The directly absorbed workforce is more than 300 people, not to mention the number of indirect jobs it will also create."

Trenggono also expects this to become a pilot model for modern shrimp farming throughout the country. That way, he hopes that



Indonesia's ranking among the world's largest shrimp-producing countries can surpass India, Vietnam, Ecuador, and even China.

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Investment, genetics and technology, keys to the growth of the Ecuadorian aquaculture industry

Sandra Armijos Medrano

Friday, March 25, 2022 - 09:50

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Ecuadorian shrimp exports totaled 5,078 million dollars in 2021.
(courtesy photo)



The growth that the Ecuadorian shrimp industry has achieved in

year could have a growth of 19 percent in terms of pounds, and 16 percent in dollars, although there are other factors to analyze.

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"Although the industry could produce more shrimp for export, the sales price is determined by the international market, which is very competitive and is subject to variation depending on the supply of the producing countries, so the figures could change from time to time. important way", estimates the State Portfolio.

During 2021, according to data from the **National Chamber of Aquaculture of Ecuador (CNA)** , the price of a pound of crustacean started in January with 2.35 dollars, reaching its highest peak in October with 3.13 dollars, and closed the year with 2.90 dollars.

Growth factors

Investment is the key factor for the growth of aquaculture activity. The MPCEIP says that modernization has been present in all phases of production: in the genetic improvement of



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Another notable component is the strict quality and safety controls, as well as compliance with the new health requirements demanded internationally. In this regard, the research professor at UISEK Business School, Carmen Coral, comments that **companies became stronger during the pandemic, which led to the acceptance of the product worldwide.**

"The production volume responds to a long process of adjustment and improvement of the production system, in particular, in the nutrition, management and modernization of crops," he emphasizes.

Raúl Estrada, a businessman linked to the shrimp sector, agrees with her, who believes that the increase in exports is a consequence of all the effort that the production chain has put in, a mix of experience, innovation and commitment to the environment.



The investments made by the industry cover technology, genetic improvement and product processing. (photo César Mera)

In the academic field, he adds, there is important progress with more professionals in the field, something that did not happen five decades ago when the activity began in Ecuador.

According to Estrada, our country must continue working to consolidate itself as the supplier of the best shrimp in the world. But to do so, he believes that the sector must be given freedom to continue seeking its direction, but always respecting the legal framework and social and environmental responsibility.

Investment

Genetic selection is an essential step to achieve more efficient

The Group's executive president, Jose Antonio Lince, explains that the requirement for larvae has grown significantly

of each animal harvested in his shrimp farms will be known and he will have the highest level of confidence about its origin, which is highly appreciated in the most demanding markets.

Biogemar is working on several topics in order to generate animals with greater growth and resistance, as well as the quality of their meat (nutrition and organoleptic characteristics), morphological relationships between head and tail, the responses of the different lines to the environments of production and its tolerance against the main diseases.

Grupo Almar also renewed the cooperation agreement with the University of Las Palmas de Gran Canaria, which provides the scientific and technical basis for the development of Biogemar's genetic program. Other investments made by the company are the **electrification and automation of cultivation centers, balanced feed distribution technologies, high-efficiency pumping and aeration systems, and computer software.**

NIRSA has an investment plan in place . This company **seeks to increase the production capacity for its shrimp line** with the purchase of new machinery, an action with which it plans to complete by 2022 with an approximate processing of 140 million pounds, including whole shrimp, tail and added value.



without tail, EZ Peel, breaded, breaded with coconut, normal pre-fried breaded, raw and garlic, as well as stuffed are processed. with cheeses, gourmet and skewers. These products reach: Germany, Canada, Chile, China, Colombia, South Korea, USA, Spain, France, Italy, New Zealand, United Kingdom and United Arab Emirates.

NIRSA currently has ASC (Aquaculture Stewardship Council) certifications for Europe and BAP (Best Aquaculture Practices) for the United States.

New markets

The unsatisfied demand for shrimp in the markets of China, the United States and the European Union are presented as a great opportunity for Ecuador. According to Coral, the country's exportable supply could increase this year, everything will depend on how quickly companies can adapt without affecting the quality of the product.

After China, the United States became the main market for the national crustacean. Last year our country became the second supplier of the product to the North American destination, surpassing Indonesia. **Shipments grew by 53 percent** and sold more than 406 million pounds, earning foreign exchange of 1,187 million dollars.

The added value, the different forms of presentation, cooked, frozen, headed, peeled, deveined, tails, skewers, boiled, among others, have allowed the growth of the product in the United States.

Another market with a good profile is **South Korea. In 2020, it became the second Asian destination for Ecuadorian shrimp**, surpassing Vietnam. In 2021, shipments reached 77.4 million dollars.

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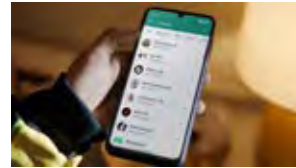
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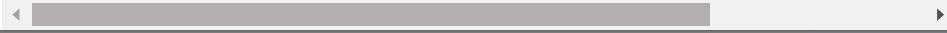
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Ministry working to boost shrimp production to 2 mln tons

© 12th September 2022



Whiteleg shrimp (*Litopenaeus vannamei*) produce at a cultivation center in Aceh Jaya district, Aceh province, on July 1, 2022. (ANTARA/HO-Maritime Affairs and Fisheries Office of Aceh Jaya District/uyu)

“ (By doing so) we may be able to become (one of) the global top 10 (shrimp) exporters. ”

^

Filed By: rschagrין@schagrיןassociates.com, Filed Date: 10/25/23 12:59 AM, Submission Status: Approved

Jakarta (ANTARA) - The Maritime Affairs and Fisheries (KKP) Ministry is striving to meet the 2024 shrimp production target of two million tons by evaluating existing ponds, revitalizing traditional ponds, and building ponds based on regional-based industrial scale modeling.

The main challenge to realizing the national shrimp production target is limited land procurement for shrimp cultivation, KKP Minister Sakti Wahyu Trenggono said during a meeting with Commission IV of the Indonesian House of Representatives (DPR RI) here on Monday.

"We have carried out the planning for the (regional-based industrial scale) modeling, but we are still looking for land (to build shrimp ponds)," he informed.

Finding land has not been easy, for instance, one of the lands obtained by the ministry turned out to be vulnerable to flooding, he said.

"One of the best candidates (of land for shrimp cultivation) is located in West Sulawesi (which was procured) in cooperation with the Environment and Forestry Ministry," he informed.

Currently, Indonesia has 247 thousand hectares of shrimp ponds, but unfortunately, their productivity is still very low at only 0.6 tons per hectare per year on average, the minister noted.

He said he expected the efforts to revitalize traditional ponds and turn them into semi-intensive or intensive cultivation ponds to boost shrimp production by at least 15–20 tons per hectare.

"(By doing so) we may be able to become (one of) the global top 10 (shrimp) exporters. It requires no small amount of money—no less than Rp2 trillion to Rp3 trillion (is needed) to develop it (the shrimp cultivation sector in Indonesia)," he added.

Shrimp is a fishery commodity, which enjoys great demand in the world market. In fact, the global shrimp market demand is second only to that of salmon.

During the 2015–2020 period, Indonesia contributed 6.9 percent to the world's shrimp supply. Hence, shrimp farming can help in the recovery of the national economy and improve the welfare of the community.

In 2021, the value of Indonesia's shrimp exports reached US\$2.2 billion, the highest among other fishery commodities.

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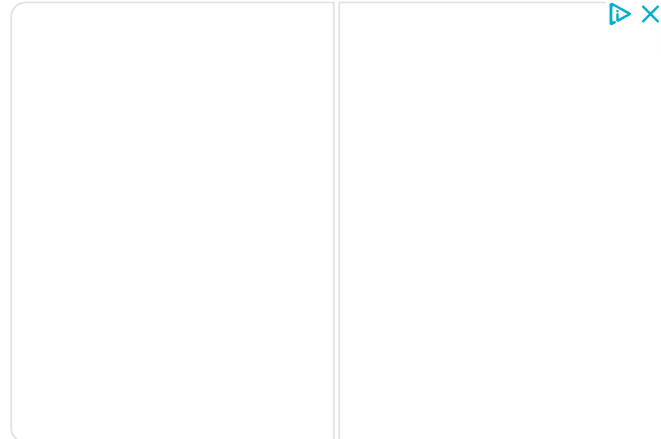
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Omarsa: Weak demand the only brake on Ecuador's shrimp train

While production from the country is expected to slow in the second half of 2023, the nation's farms are still far from their carrying capacity, believes Omarsa's Sandro Coglitore

By [Dan Gibson](#) | Aug. 9, 2023 09:53 BST

HO CHI MINH CITY, Vietnam -- While Ecuador's rampant shrimp production machine is expected to slow its growth in the second half of 2023, it is external rather than internal factors that have producers putting on the brakes, according to Sandro Coglitore, general manager of exporter Omarsa.

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2023 Shrimp Summit blog

"If it's profitable, I think Ecuador can continue to double in three or four years, no problem," he told *Undercurrent News* at the recent Shrimp Summit in Vietnam. "I think Ecuador can continue to grow 15-20% per year if profitability is there -- we are still far away

from stopping."



The current mood in the country, he said, is a little more subdued than it had been at the start of the year when Chinese demand was returning and there seemed no limit to how much shrimp the global market could absorb.

Now, with prices falling to new lows, there are concerns even among the large, consolidated farmers of Ecuador.

"We can survive with it, but that's not the objective of staying in business and continuing to invest," Coglitore told *Undercurrent*. "I think shrimp farming has to have a certain profitability because the risk you're taking in farming is very high, especially with the weather conditions now -- El Nino and all this."

Ecuador's extensive farming model has now effectively reached the limits of the available land, and further growth will therefore mean intensifying and adding technology to existing farms rather than setting up new ones, Coglitore explained.

However, the current low global pricing is dissuading farmers from exposing themselves to greater risk on higher density stocking -- hence the slowdown.

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"It's getting complicated, but again Ecuador has had a couple of good years and the structure is different here; it's more corporate, people have their savings and we have access to credit lines, so we can ride the ups and downs much easier



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than being just a one-family business."

As it stands, most farms in Ecuador are currently stocking anywhere between 15-25 pieces per square meter, Coglitore said, with the largest ones up to 35.

While some industry figures at the summit raised concerns that Ecuador may find itself running into the same disease crises that have hit intensive countries such as Thailand in the past decade, the Omarsa chief believes they are still a way off yet.

"We do a partial harvest, so they always limit the total carrying capacity of the pond, and I think the whole Ecuadorian system is much healthier in terms of risk and the intensification of the grow-out. So I don't see us reaching a dangerous level yet."

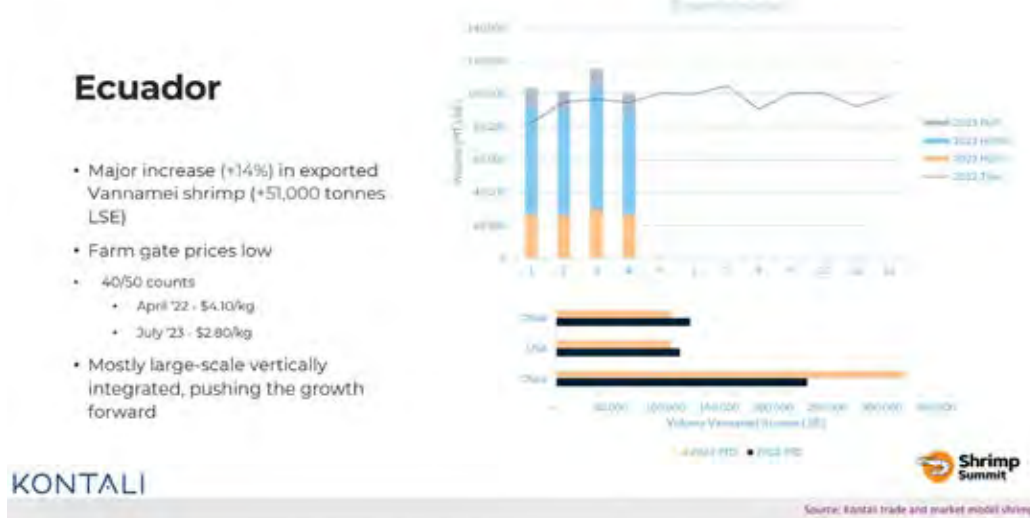
This means, concerningly for other producers, that the only barrier to the scope of Ecuador's expansion right now is the market itself.

Chinese demand papers over market's cracks

While Ecuador's production has continued to grow across the first four months of 2023 -- up an estimated 14% year-on-year -- it's notable that the overwhelming majority of extra material has been absorbed by China.

In contrast, exports from Ecuador to the US and other markets such as Europe have dropped in response to inflation, according to data analyst Kontali.





📷 Credit: Kontali

China has continued to take raw head-on, shell-on shrimp from Ecuador, which for the time being appears to have delayed further growth of the country's processing segment.

Coglitore does not believe this will last, however.

"Ecuador has to go into that area, definitely, because with the volumes we are producing right now and expect to have in the coming years, we definitely have to have a much broader and bigger presence in terms of value-added," he said. "So not just commodity value-added but further and more sophisticated value-added as well."

Although Ecuador has the labor force necessary to pursue a greater proportion of cooked, peeled and value-added products, he stressed that in terms of costs, Asian countries like India and Vietnam still have the advantage.

"They have cheap labor and huge factories, so I think that will be hard to compete for us. But we have other advantages; we are close to market, and people are willing to pay a little bit more for Ecuadorian



shrimp because of that," he explained. "You don't have to have large inventories from Ecuador; in 10 days it's going to the market, so logistics are cheaper and faster."

"For us, the peeled market is very interesting," he added. "We are still far away in terms of cooking, but I think that also has started to grow and will be very important for Ecuador going forward."

Coglitore was also among the loudest voices at the summit in favor of a unified marketing campaign for the shrimp sector in the US.

Most Ecuadorian farmers, he told *Undercurrent*, would also favor a campaign in partnership with Asian producers. "If we went alone, we would probably be benefiting others, because the penetration of Ecuadorian shrimp in the US is still very low."

While gradual growth is still expected in China as the economy improves, other markets have been more or less flat this year for Ecuador's exports. The US demands more peeled and value-added items than Ecuador is in a position to deliver right now, while EU demand has been "steady," Coglitore said.

"It's very stable and good demand, better than expected," he told *Undercurrent*. "I think that the only place in Europe where we have seen a dramatic reduction is the UK, really dramatic. But continental Europe has been a good market."

Closer to home, shrimp sales have been growing in Chile, Colombia and certain parts of Central America, he added. Brazil and Mexico, however, remain closed markets for Ecuador, with trade barriers up to protect domestic production.



"It's a tough year, definitely, but in general terms, Ecuador will have a slight increase in production compared to last year. It's probably not the 20% we are riding right now, but will drop to something below 10% if we go year-to-year," he said.

"We really don't know what's going to happen in the global economy, and I think that's the biggest uncertainty we have."

Contact the author dan.gibson@undercurrentnews.com

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News / news / Shrimp Farming: This is why the government mentions shrimp farming along with fish, know the details

Shrimp Farming: This is why the government mentions shrimp farming along with fish, know the details

According to Karmjit Singh, Assistant Director of Punjab Fisheries Department, a trial regarding prawn farming was conducted in Ratnakheda village of Muktsar Sahib district in the year 2016-17. Lobster was reared on one acre of land. When the prawn was ready in four months, its weight was four tonnes i.e. 40 quintals.

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Nasir Hussain

New Delhi, Sep 07, 2023, Updated Sep 07, 2023, 12:03 PM IST



Of course, the demand for shrimp is less in the domestic market. But in the matter of shrimp export, the country has left many other countries of the world behind. Big countries like China and America are crazy about our shrimp. Perhaps this is the reason why the Central Government does not forget to discuss shrimp farming whenever fish is mentioned anywhere. The special thing is that shrimp farming is no longer limited to only Andhra Pradesh and Gujarat. Shrimp farming is also being done in UP, Haryana, Punjab and Rajasthan. However, food chains like Jhinga Lala are working to increase the consumption of shrimp in the domestic market.

Due to this, this company has recently opened its restaurants in Chandigarh, Punjab and Pune, Maharashtra. The rates of prawn in the market are decided according to its size and not its weight. Due to its size, shrimp are harvested

three to four times a year. If the water is according to this then the production is also good. Shrimp is a more profitable crop than any other fish. But due to special water conditions, it cannot be followed everywhere.

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days. Even if there is any shortcoming in shrimp farming, it will be ready in maximum 90 days. Apart from this, if big size prawns are to be prepared then it will be ready in maximum four months.

In this way, shrimp can be harvested three to four times in a year. According to Ravi, saline soil is very beneficial for prawn farming. Shrimp production increases rapidly in such waters. If we look at the life cycle, a farmer can prepare shrimp three to four times a year and sell it in the market.

Read this also: [Potato Export: Indian potato is the 'king' not only of vegetable but also of production and export, it came from Peru and started ruling.](#)

It is ready and sold soon

Shrimp expert and fish doctor Manoj Sharma told even the farmers that there is a demand for shrimp of all sizes in the market not only in the country but also in the foreign markets. Like if we talk about China and America, there is a lot of shrimp consumption here. Big size prawns are eaten more here. If we talk about small size like 14 to 15 grams, then it is in highest demand.

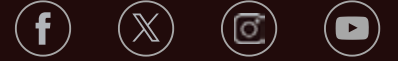
There are 60 to 70 pieces in one kilogram of weight. Shrimp weighing nine grams is also demanded in the market. But its demand is not much. Although its rates go up and down depending on foreign markets, currently they are hovering around Rs 350 to Rs 360.

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Ministry of Fisheries, Animal Husbandry and Dairying

Fisheries sector provides livelihood, employment and entrepreneurship to more than 2.8 crore fishermen and fish farmers at the primary level:

Shri Parshottam Rupala

India is the third largest fishery producing country with about 8% share in global fishery production:

Shri Rupala in the

last three years Projects worth Rs 14,656 crore have been approved under PMMSY during:

Rupala The

national fish production for the year 2022-23 is also expected to reach or exceed 174 lakh tonnes (provisional figures), which is 15.5 lakh tonnes (provisional figures) in 2013-14. There is an increase of 81% compared to: Union Minister

The provisional data compiled for the year 2022-23 also indicates that at least 10 lakh tonnes of fish has been made available in inland and aquaculture production during the year 2022-23:

Shri Rupala

India's seafood exports have doubled since 2013-14 and are set to grow to Rs 63,969.14 crore during financial year 2022-23; Union Minister



So far, 1,42,458 KCC cards have been issued to fishermen and fish farmers: Shri Rupala

Posted On: 28 JUN 2023 6:20PM by PIB Delhi

Union Minister of Fisheries, Animal Husbandry and Dairying, Shri Parshottam Rupala informed the media about the major achievements of the Fisheries Department in the last 9 years here today. Focusing on the fisheries sector, the Union Minister said that in India, this promising sector provides livelihood, employment and entrepreneurship to more than 2.8 crore fishermen and fish farmers at the primary level and several lakhs of fishermen and fish farmers engaged in the value chain. This sector also offers high returns. India is the third largest fish producing country with about 8% share in global fish production. India ranks second in aquaculture production globally and is one of the top shrimp producing and exporting countries. Mr. Rupala said that During the last nine years, the Government of India has taken transformative initiatives for the overall development of the fisheries and aquaculture sector and enhancing the income of fishermen and fish farmers. The Union Minister highlighted some key initiatives and outcomes:

1. Highest ever investment in fisheries sector: Shri Rupala informed that during the last 9 years, the Government of India has increased investment in fisheries and aquaculture sector. Since 2015, the central government has approved or announced investments totaling Rs 38,572 crore. These include:

- Investment of Rs 5,000 crore/- under Blue Revolution Scheme;
- Rs 7,522 crore for Fisheries and Aquaculture Infrastructure Development Fund (FIDF);
- Investment of Rs 20,050 crore/- under Pradhan Mantri Matsya Sampada Yojana;
- Sub-plan of Rs 6,000 crore under PMMSY in Union Budget 2023-24

The announcement was made;

The Union Minister informed that the flagship fisheries **scheme i.e. Pradhan Mantri Matsya Sampada Yojana (PMMSY) is under implementation from 2020-21** and it is the highest ever investment in fisheries and aquaculture sector in the country. Projects worth Rs 14,656 crore have been approved under PMMSY during the last three years from 2020-21 to 2022-23 to States/UTs and other implementing agencies, thus achieving ~73% of the envisaged investment Is.

2. Record National Fisheries Production: The Union Minister informed that at the time of India's independence, the fisheries sector was completely a traditional activity. Over the last seventy-five years, the sector has gradually transformed into a commercial enterprise while retaining its traditional and small-scale nature. National fish production has increased 22 times from 1950 to the end of 2021-22. During the last 9 years, India's annual fish production has increased from

95.79 lakh tonnes (end 2013-14) to an all-time record of 162.48 lakh tonnes (end 2021-22) i.e. an increase of 66.69 lakh tonnes. happened . Furthermore, the national fish production for the year 2022-23 is also expected to reach or exceed 174 lakh tonnes (provisional figures), which is an increase of 81% over 2013-14.



3. Doubling increase in inland and aquaculture production : Shri Rupala informed that fish production through inland fisheries and aquaculture increased from just 2.18 lakh tonnes in 1950-51 to 121.12 lakh tonnes in 2021-22. Inland fisheries and aquaculture production has doubled because it has increased from 61.36 lakh tonnes at the end of 2013-14 to 121.12 lakh tonnes at the end of 2021-22. The provisional data compiled for 2022-23 also indicates that at least 10 lakh tonnes of fish has been available by this sub-sector during the year 2022-23. Although it took 63 years for inland fisheries and aquaculture production to reach 61.36 lakh tonnes, the same quantity has been achieved in the last nine years to which aquaculture has a significant contribution. These production figures are a great achievement in the effort to increase the income of aquaculture farmers. It also indicates the growing interest of youth in fisheries and aquaculture sector as a source of employment, income and entrepreneurship. In fact, according to the FAO-State of World Fisheries and Aquaculture 2022 (SOFIA, 2022), India is the largest inland fishery producing country in the world.

4. Seafood exports doubled: Union Minister informed that India's seafood exports have doubled since 2013-14. While seafood exports stood at Rs 30,213 crore in 2013-14, it is expected to increase to Rs 63,969.14 crore during the financial year 2022-23, an increase of 111.73% despite the challenges posed by the pandemic in global markets. Today, Indian seafood is exported to 129 countries, with the largest importer being the USA. In fact, the value of cumulative exports for the 9 year period from 2014-15 to 2022-23 is Rs 3.41 lakh crore as compared to Rs 1.20 lakh crore in the period 9 years before 2014-15 i.e. 2005-06 to 2013-14. Is Rs/-.

5. Double Brackish Aquaculture Production : Shri Rupala said that Brackish Aquaculture, with prawn farming leading the way, is a success story of thousands of diverse small aquaculture farmers through government policy interventions. Shrimp cultivation and export has boomed in the last 9 years, especially from the states of Andhra Pradesh, Gujarat, Odisha and Tamil Nadu. The country's shrimp production has increased by 267% from 3.22 lakh tonnes at the end of 2013-14 to a record 11.84 lakh tonnes at the end of 2022-23 (provisional figures). Similarly, shrimp exports were Rs 19,368 crore at the end of 2013-14 and it has more than doubled to Rs 43,135 crore at the end of 2022-23, a growth of 123%.

6. Sustainable growth rate and increased contribution of fisheries sector in national gross value added (GVA) and agricultural GVA: The Union Minister informed that India's fisheries sector has gradually developed over the years and has become an important factor in the socio-economic development of the country. Has become an important pillar. The fisheries sector in India has shown a consistent annual average growth rate of 8.61% (at constant prices) for the 8-year period from 2014-15 to 2021-22. During the eight-year period from 2014-15 to 2021-22, the GVA of the fisheries sector has increased from Rs 76,487 crore/- in 2013-14 to Rs 1,47,518.87 crore (at constant prices) and Rs 98,189.64 crore in 2013-14. It has increased from Rs/- to Rs.2,88,526.19 crore/- in 2021-22

(at current prices). This sector contributes 1.069% to national GVA and 6.86% to agricultural GVA.

In fact, the contribution of the fisheries sector to the national GVA has increased from 0.844% at the end of 2013-14 to 1.069% at the end of 2021-22 (at constant prices) and to the agricultural GVA, the contribution of the fisheries sector has increased by 44.42%. ; It was 4.75% at the end of 2013-14 and compared to 6.86% at the end of 2021-22 (at constant prices).

7. Institutional Credit through Kisan Credit Card (KCC) for Fishermen and Fish Farmers:

Shri Rupala informed that the Government of India has provided financial assistance to fishermen and fish farmers in meeting their working capital requirements in the financial year 2018-19. KCC facility has been provided to give. So far, 1,42,458 KCC cards have been issued to fishermen and fish farmers.

8. Focus on infrastructure in Fishing Harbor (FH) and Fish Landing Center (FLC) :

Shri Rupala said that Fishing Harbor (FH) and Fish Landing Center (FLC) provide safe landing, berthing, loading and unloading facilities for fishing vessels. Development of modern fishing ports and fish landing centers is important for post-harvest activity of fishery resources. During the last 9 years, Government of India has approved project proposals for construction/modernization of 13 fishing ports and fish landing centers at a total project cost of Rs 1423.28 crore under the Blue Revolution Scheme; Approval for construction/expansion of 46 fishing harbors and fish landing centers at a total project cost of Rs 5087.97 crore under Fisheries and Aquaculture Infrastructure Development Fund (FIDF); And 2517.

9.Sagar Parikrama Yatra: Sharing his experiences during the Sagar Parikrama Yatra, Shri Rupala said that

The Sagar Parikrama Yatra outreach program has been launched from March 2022 on a pre-determined sea route from Gujarat to West Bengal, aiming to cover approximately 8000 km of coastline of India. Mr Rupala said the main objective of the visit is to meet the fishermen at their doorstep and understand their issues and grievances, promote sustainable fishing and publicize the schemes and programs of the government. So far, about 3600 km of coastline has been restored at 39 locations in 7 phases in the western coastal states/UTs of Gujarat, Maharashtra, Goa, Karnataka, Kerala, Daman & Diu, UTs of Dadra & Nagar Haveli and Daman & Diu and Puducherry. Covered in Mahi and it started from Mandvi in Gujarat and ended at Virinjam in Kerala. 1.21 lakh fishermen participated in the meetings in person and the Yatra was widely publicized, benefitting lakhs of people. The program envisages promoting cooperation and informed decision making for the betterment of the fisheries sector, especially the welfare of fishermen.

10. Group Accident Insurance Scheme (GAIS) under Pradhan Mantri Matsya Sampada Yojana :

Union Minister informed that Under PMMSY, accident insurance cover is provided to fishermen, fish farmers, fishery workers and persons directly involved in fisheries related activities, the entire premium of which is shared by the Central and State Governments. Rs 5 lakh is provided for accidental death or permanent disability, Rs 2.5 lakh for accidental permanent partial disability and Rs 25,000 for hospitalization. A total of 29.11 lakh people have been enrolled under this scheme during 2021-22 and 33.21 lakh people during 2022-23. Earlier under the Blue Revolution Scheme, accident insurance of Rs 2 lakh for death or permanent total disability, Rs 1 lakh for partial permanent disability and Rs 10,000/- for hospitalization expenses was provided.

11. Cooperative Societies and Fish Farmer Producer Organizations (FFPOs):

Shri Rupala said that with a view to promote collectivism and enhance the bargaining power of Fishery Cooperative Societies and Fish Farmer Producer Organizations (FFPOs), efforts should be made for their empowerment. Have been. The implementing agencies like SFAC, NAFED, NCDC and NFDB have envisaged formation and development of a total of 2192 FFPOs. To support this initiative, an outlay of Rs 541.35 crore has been allocated under PMMSY.

12. National Roll Out of Ship Communication and Assistance System on Marine Fishing Vessels for Safety of Fishermen at Sea:

Shri Rupala informed that Government of India has approved Rs 364 crore for installing satellite-based vessel communication and support systems on one lakh fishing vessels under the Pradhan Mantri Matsya Sampada Yojana which will be implemented by New Space, a Central Public Sector Undertaking under the Department of Space, Government of India. Will be done through India Limited. This technology has been indigenously developed by the Department of Space, ISRO. These equipment will ensure the safety of fishermen at sea, keeping them connected to their families and able to seek assistance during storms and cyclones and while fishing near international borders. This transformative project for the welfare of traditional fishermen is a self-reliant India initiative which will be completed in the next 18 months

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SUSTAINABILITY | ECONOMICS +3 more 29 October 2015, at 12:00am

Vietnam Reports Growth in Shrimp Exports to US

VIETNAM - Vietnam shrimp exports in the third quarter of 2015 reported a growth compared to the two previous quarters. Shrimp exports reached US\$840.8 million in Q3, up from \$573.9 million in Q1 and \$716.2 million in Q2 but still down compared to the same period in 2014.



by Lucy Towers

From July to September, shrimp shipments increased steadily from \$ 263.5 million to nearly \$305 million. The cumulative figure in the first 9 months of this year hit \$2.1 billion, down 27.4 per cent from the same period of 2014.

In Japan, EU, South Korea, the major importing markets, economic downturn and sharp devaluation of their currencies caused weak demand and therefore, import price declined. Meanwhile, currencies of India, Indonesia, Ecuador and China depreciated along with a surge in shrimp supply in South East Asia make prices lower. As a result, shrimp exports in Q3 and Jan-Sep 2015 reduced.

In the first 9 months of 2015, whiteleg shrimp was still the main export item of Vietnam. Exports of whiteleg shrimp decreased 27.5 per cent year on year to \$1.2

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million, accounting for 20.6 per cent of Vietnam's total shrimp exports. Black tiger shrimp exports dropped by 31.7 per cent to \$711.4 million, occupying 33.4 per cent of Vietnam's total shrimp exports.

Frozen raw black tiger shrimp and whiteleg shrimp made up the largest proportion among Vietnam's total shrimp exports. Processed marine shrimp was exported under form accounted a small percentage.

Until September 2015, the proportion of whiteleg shrimp was equal to the same period of 2014; the proportion of black tiger shrimp downed 2.1 per cent year on year while that of marine shrimp up 2.1 per cent year on year.

Between January and September 2015, Vietnam shrimp exporters made effort to expand their markets. Vietnam shrimp was destined to 92 markets, adding 6 more markets from the same period of 2014.

Top 10 largest markets included the US, Japan, EU, China, South Korea, Canada, Australia, Taiwan, ASEAN and Switzerland, representing 95 percent of total shrimp exports.

Drastic decline was seen in shrimp exports to main markets such as the US, Japan and EU. On the other hand, some single markets witnessed a year-on-year rise. Exports to Malaysia surged 40.4 per cent, exports to the U.K upped 16 per cent, those to Hong Kong and Singapore increased 2.6 per cent and 0.7 per cent year on year, respectively. It is remarkable that demand for warmwater shrimp from the U.K, the largest market of Vietnam shrimp in EU is increasingly high.

Shrimp sales to the US in September 2015 touched \$77.6 million, up nearly 29 per cent compared to August 2015 and up 3.5 per cent year on year. Total result in Q3/2015 to the market reached \$188.8 million, up 62.3 per cent from Q1/2015 and up 29 per cent from Q2/2015 but down 35.6 per cent year on year.

Shrimp exports to the US in Sep 2015 reported the highest growth compared to all other months so far in the year as US importers built inventory to meet demand for year-end holidays. Final result of the ninth anti-dumping duty administrative reviews on frozen shrimp imported from Vietnam with lower duty rate than preliminary results announced in March 2015 and final result of POR8 can be a factor that helps boost shrimp sales to the market in the last months of the year.

In the first 9 months of 2015, shrimp sales to the US reached \$451.5 million, down 45 per cent year on year. Sharp appreciation of US dollar against other currencies

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encouraged shrimp exporters to boost exporting to the US which caused high pressure on Vietnam shrimp price.

Shrimp exports to EU in Sep 2015 reached \$55.9 million, up 13.3 per cent from Aug 2015. However, exports in Q3/2015 downed 24.7 per cent year on year to \$157 million. The cumulative figure through Sep 2015 hit \$403.3 million, down 18.7 per cent year on year.

Demand from main markets reduced while global shrimp price for the year to date has dropped by 30 per cent. Vietnam shrimp's competitiveness and its sales in Jan-Sep 2015 significantly was affected by fluctuations in exchange rate of US dollar against other currencies. In Q4/2015, Vietnam shrimp exports are expected to touch \$800 million.

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Vietnamese vannamei shrimp exports hit highest level in two years for August

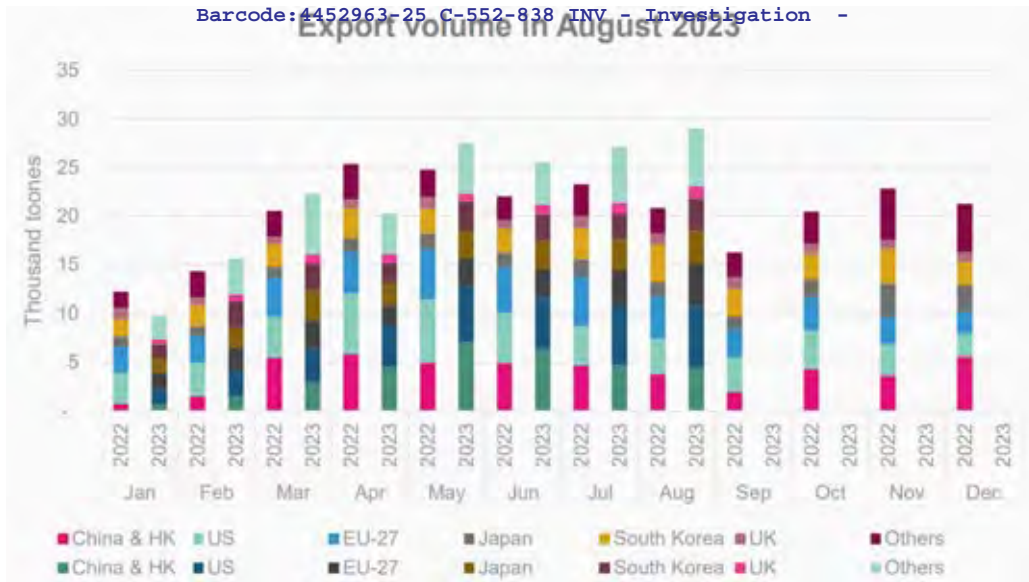
The average export prices across all markets and specifications also crept up m-o-m, with increases for the US and Japanese markets offsetting falls elsewhere

By [Neil Ramsden](#) | Sept. 27, 2023 09:56 BST

Vietnam's vannamei shrimp export volumes reached their highest since the start of 2022 in August, according to customs data analysis compiled for *Undercurrent News*.

Month-on-month, volumes for all specifications of vannamei products to all markets were up 7% at 29,004 metric tons. That was also up 39% compared to August 2022.

Export and farmgate prices also saw an increase month-on-month.



Vannamei data

The US, EU, Japan, UK and South Korea all increased their import volumes m-o-m, with only China purchasing less.

China and Hong Kong's imports fell 7% m-o-m -- the third consecutive month of drops -- giving it a 15% share of Vietnam's August exports. The US (22%) ranked second, while the EU bought 15% of the exports, Japan 12%, and Korea 11%.

The average export price across all vannamei products and markets stabilized from the fall seen in the past couple of months, rising 1% m-o-m to \$8.52 per kilogram.

"China's post-COVID market boom was stated to be over," the consultancy said, echoing comments made at the [recent Vietfish show by Ronnie Tan](#), a regional aquaculture consultant for the US Grains Council. "The global economic condition has an impact on the Chinese market's short-term recovery."

"Consumer confidence is intimately related to real estate prices.

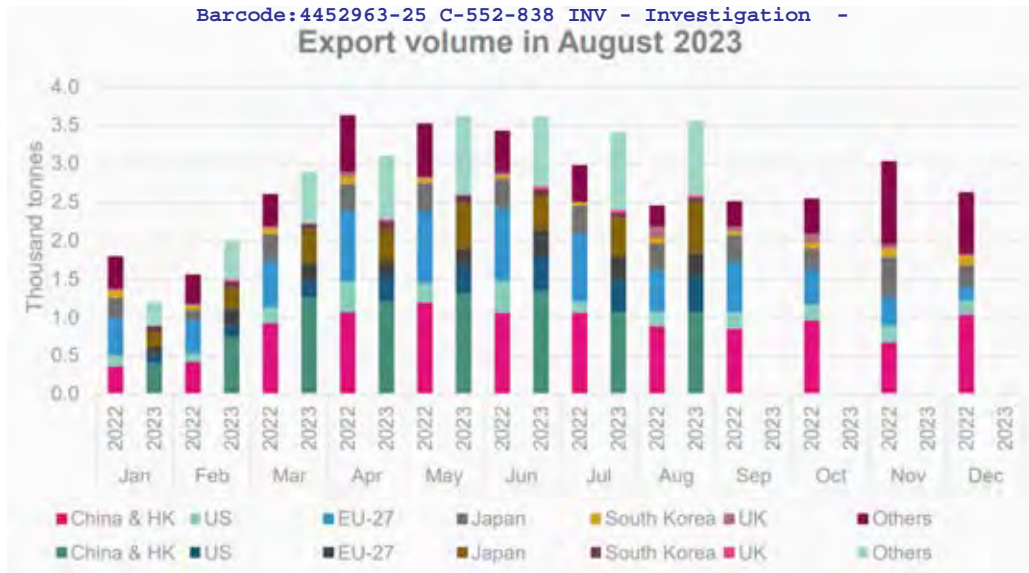
However, the Chinese real estate industry is experiencing several issues that have a significant impact on consumers. Furthermore, youth unemployment in China is at an all-time high, which is harming consumer confidence in high-value seafood purchases."

The export volume of black tiger shrimp, meanwhile, reached 3,556t in August, up 4% m-o-m and 45% up y-o-y.

China and Hong Kong remains the largest market, but exports here were stagnant m-o-m. In contrast, sales from Vietnam to Japan and the US rose 34% and 11%.

"Vietnam is still the largest shrimp supplier to Japan, accounting for a market share of 23.7%," the consultancy said. "Japan is the target market of numerous businesses due to stable demand and better profits."

"Exports to China and Hong Kong, the largest market for black tiger, remained stagnant. The reduction in import demand in this market was the result of massive imports from late 2022 to April 2023 that caused a large amount of inventory. This trend is expected to continue in the fourth quarter of 2023."



📷 Black tiger data

The average export price for black tiger was up 2% m-o-m at \$12.33/kg.

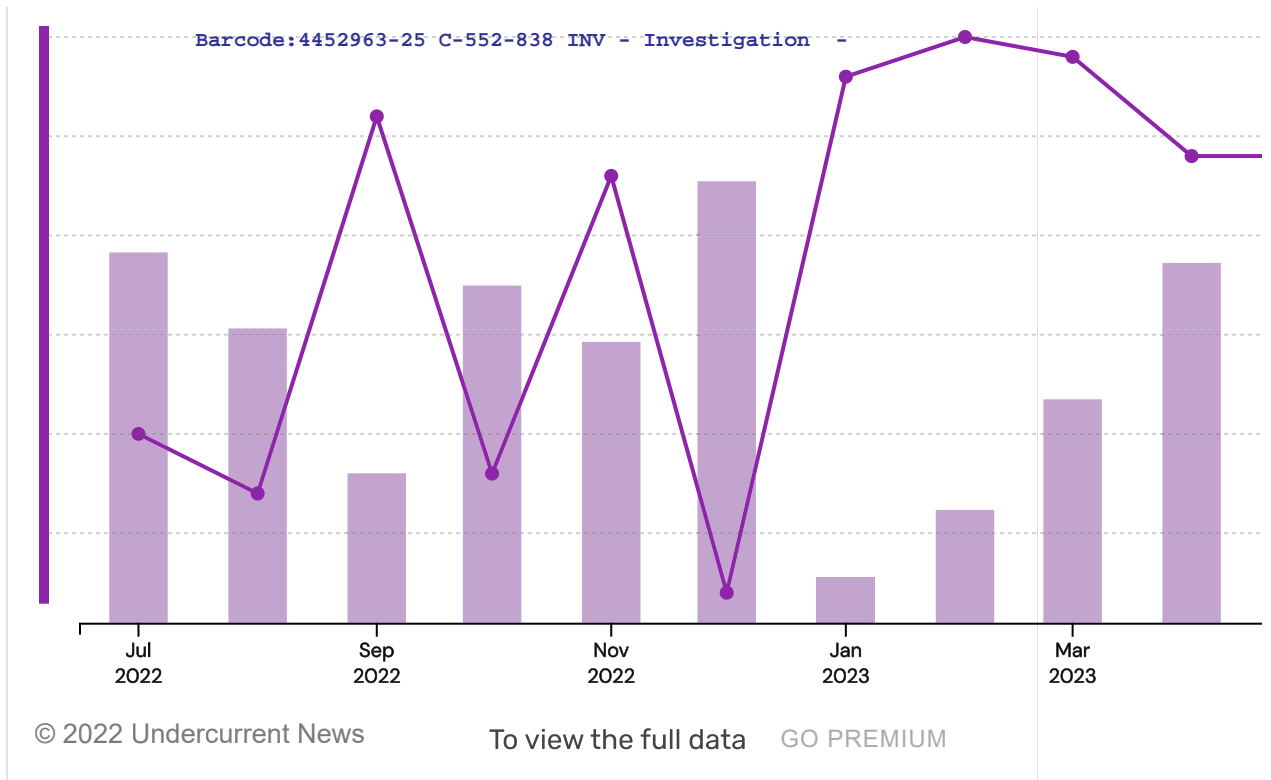
EU, Japan markets almost as large as China for vannamei

Data available at *Undercurrent's* data portal shows the EU and Japanese markets are now almost as large as China's when it comes to importing Vietnamese shrimp.

China's imports have eased from 7,115t in May to 4,474t in August, while the average price across all products has also fallen from \$6.90/kg to \$6.40/kg. The latest dip was one of 1.5%.

[VIEW GRAPH](#)

Vannamei shrimp, Vietnam - All Spec, China

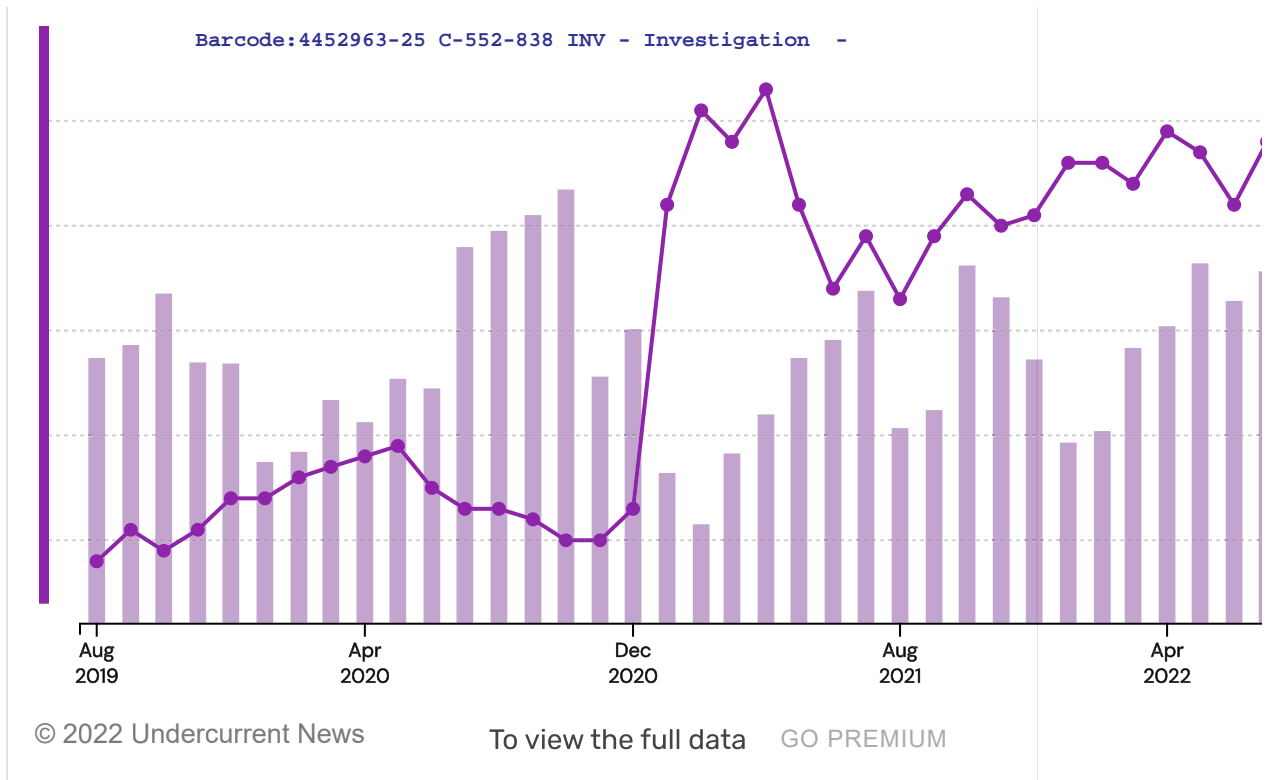


By contrast, the EU has seen its imports of Vietnamese shrimp lift from 2,084t in April to 4,265t in August. In 2022, monthly imports peaked at over 5,000t, while in 2020, they surpassed 6,000t one month.

However, prices to the EU continue to languish. They were flat in August at \$7.50/kg.

ucn VIEW GRAPH ↗

Vannamei shrimp, Vietnam - All Spec, EU

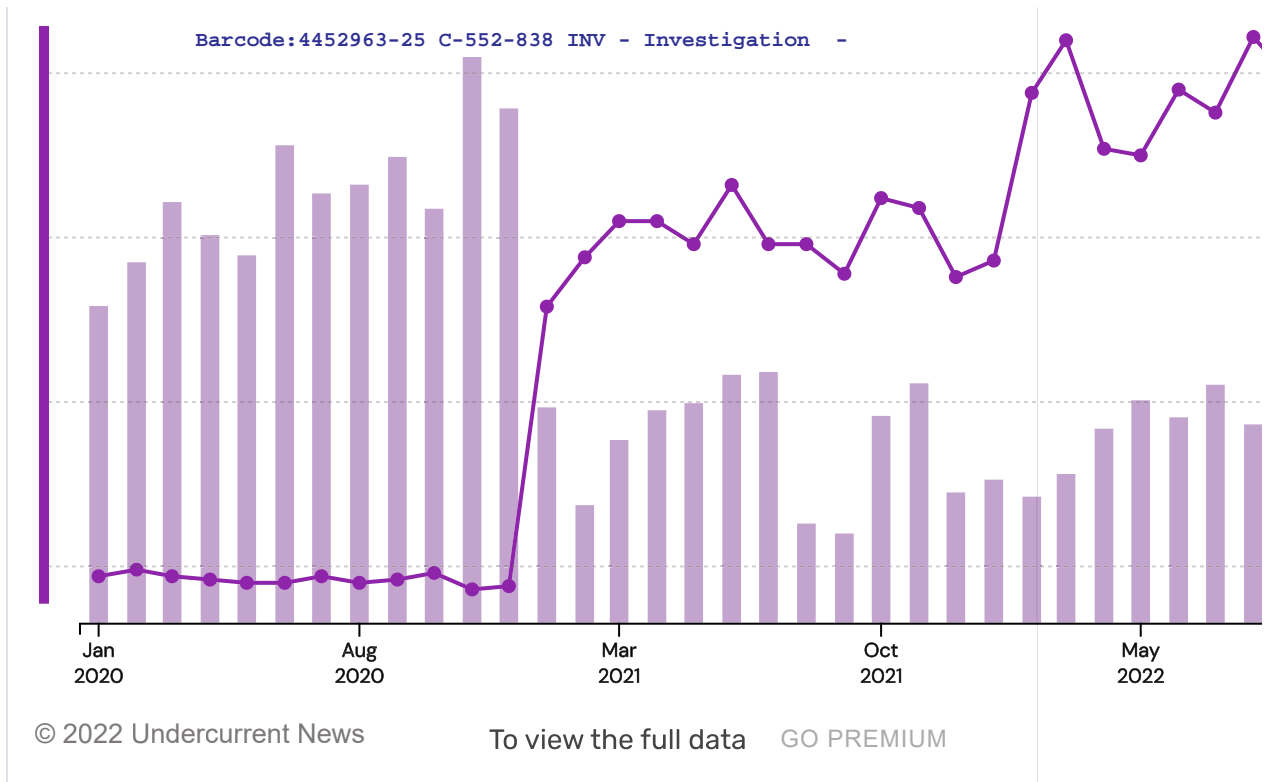


Vannamei exports to Japan have also been steadily rising since April. In August, they were up to 3,380t, their highest levels since late 2020, before the COVID-prompted price hikes.

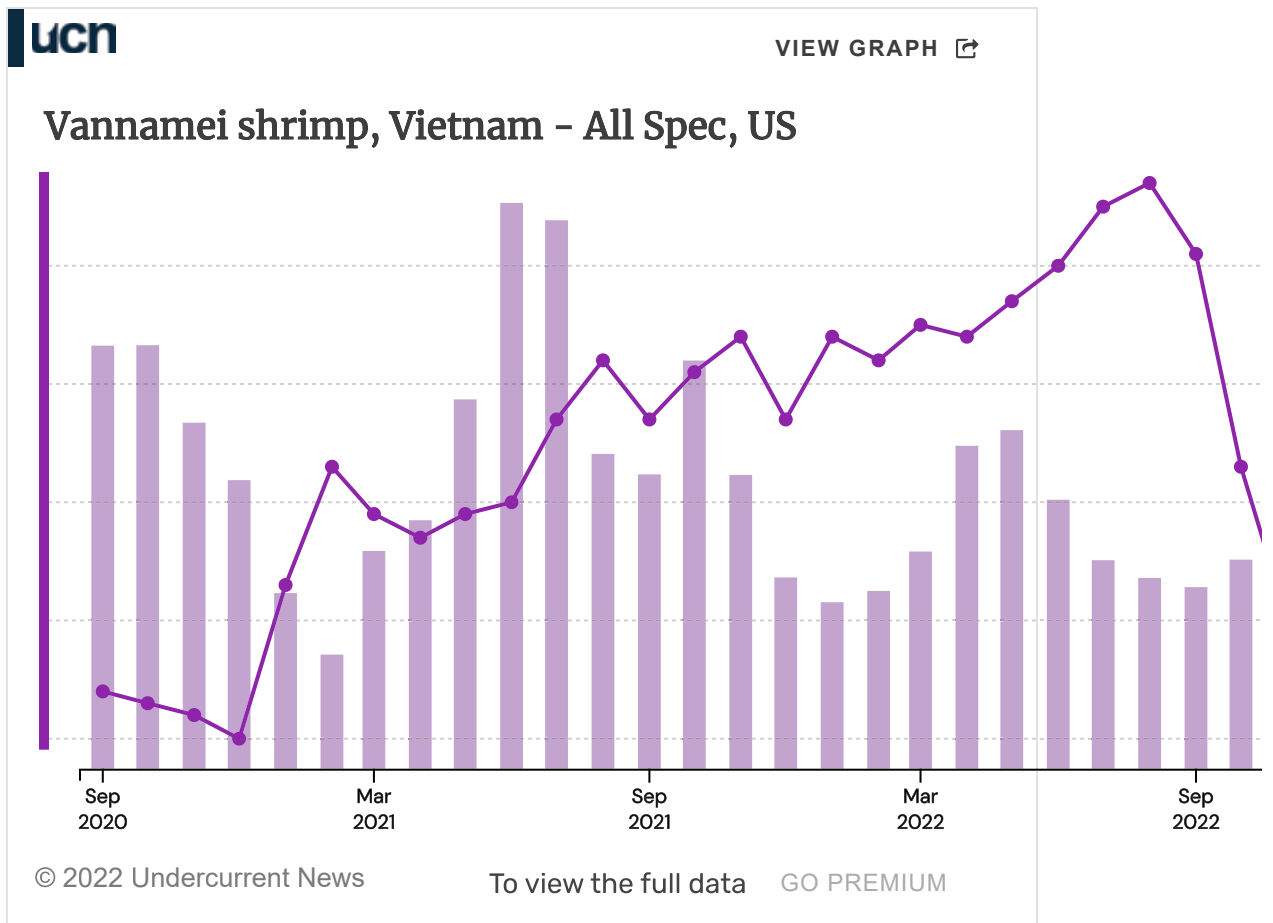
Export prices for Vietnamese suppliers to Japan improved a little in August, rising 1.1% to \$9.30/kg.

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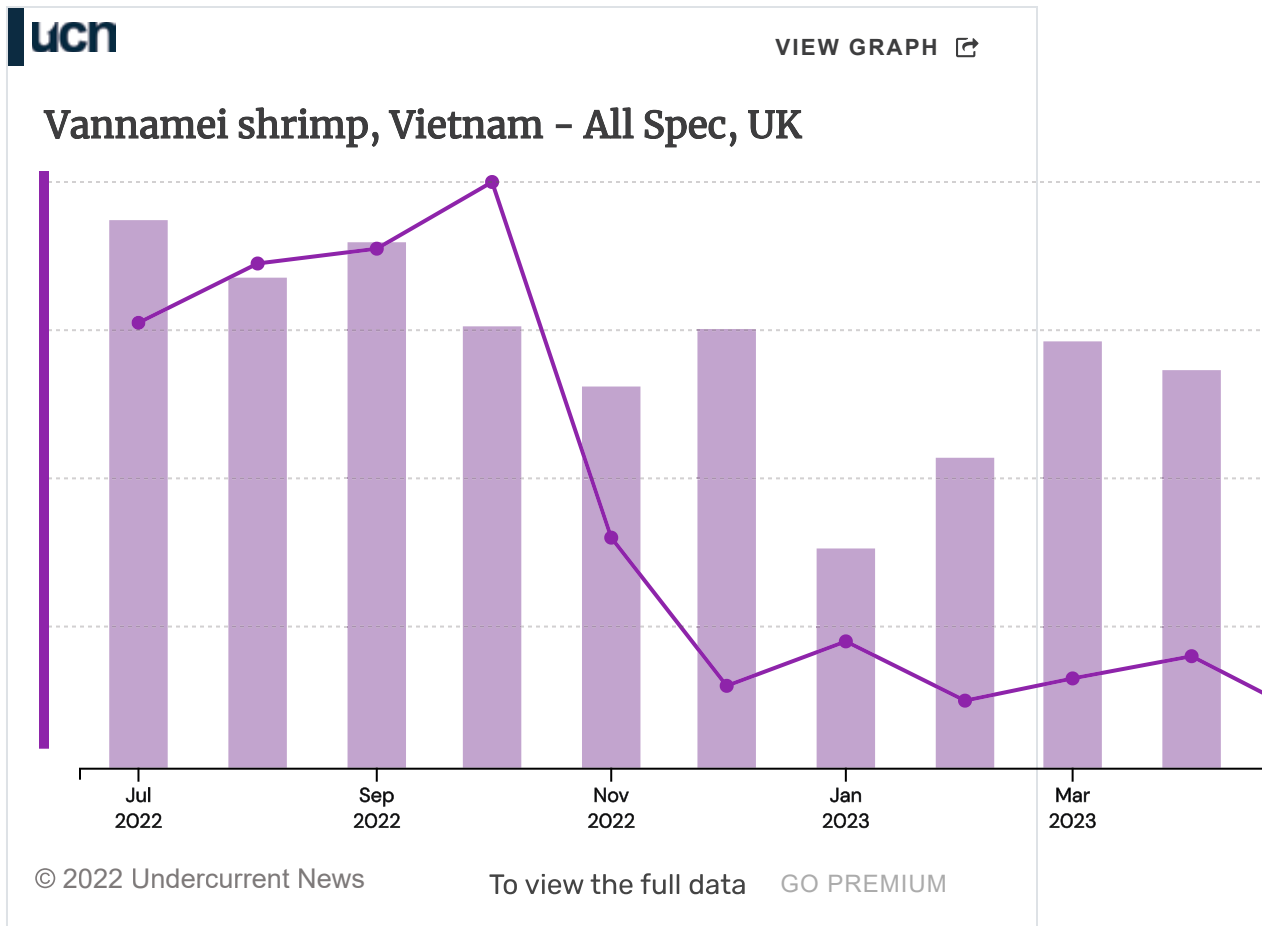
Vannamei shrimp, Vietnam – All Spec, Japan



US imports, too, reached their 2022 heights again in August 2023, hitting 6,317t. Prices were also up m-o-m -- by 1% -- at \$10.40/kg.



Even exports to the UK have increased since May, reaching 1,301t in August. Prices, too, saw a lift this month, of 2.3% to \$8.70/kg.

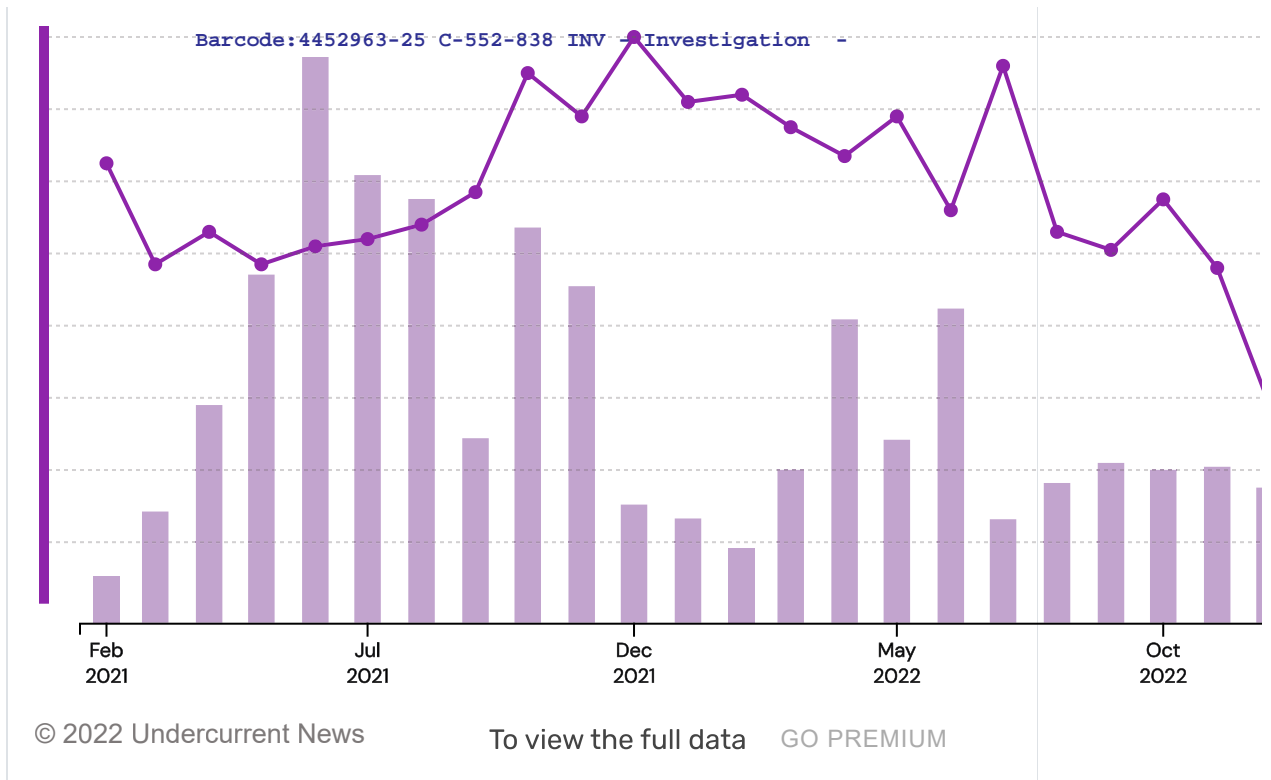


US black tiger price rebounds

Vietnamese prices for black tiger shipped to the US market saw their first rise in five months in August, a dramatic 36.5% rebound to \$16.70/kg.

Volumes, too, were at their highest since 2021, at 463t.

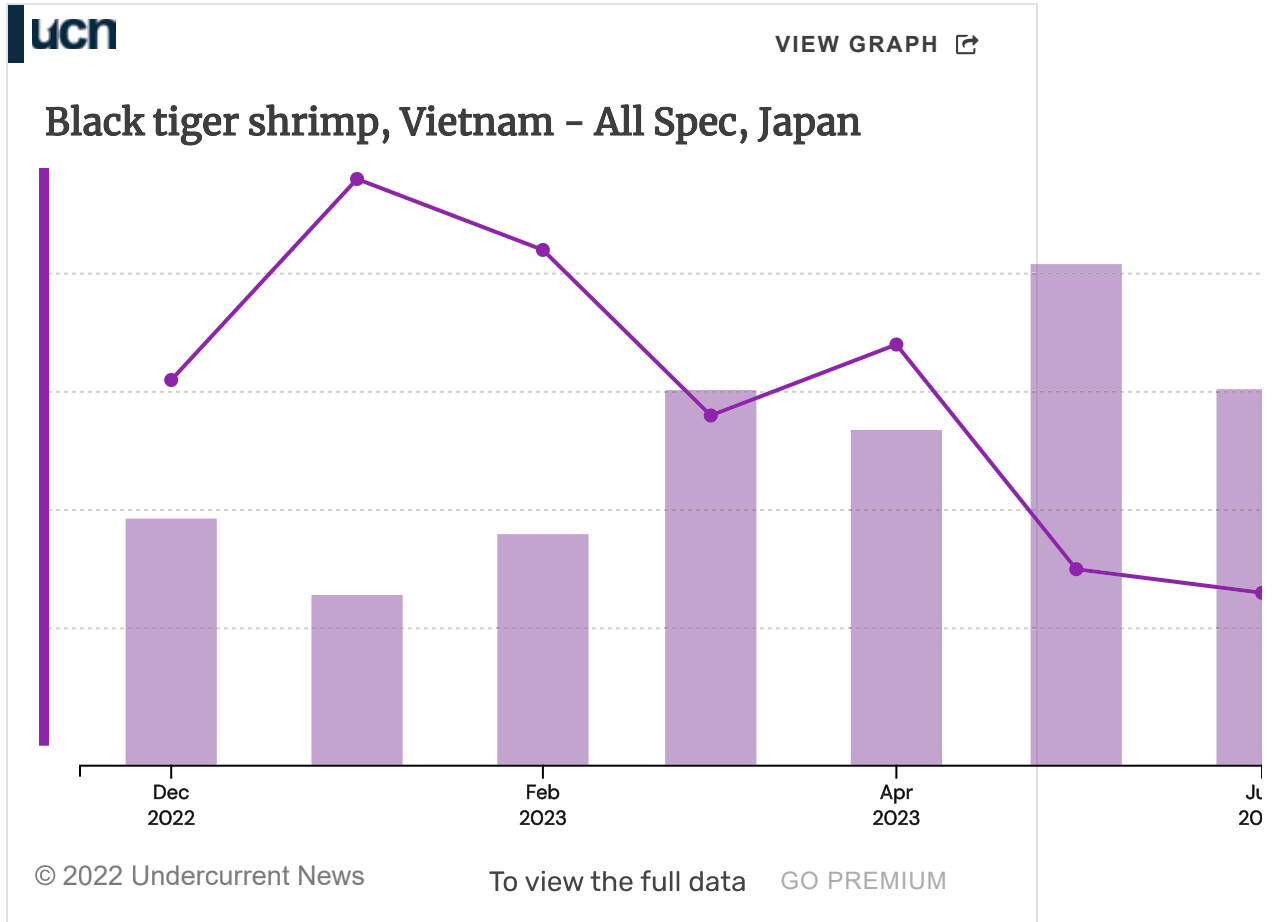




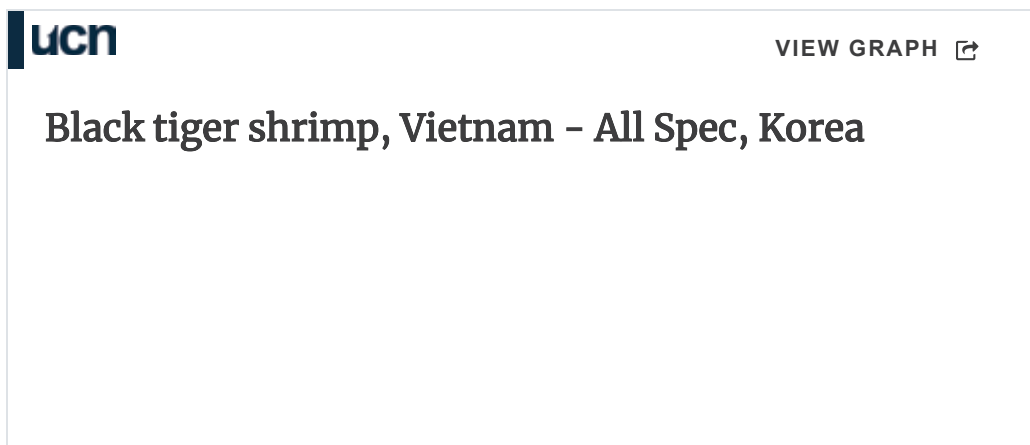
China, still the largest market for Vietnamese black tiger, saw import volumes unchanged at 1,068t. Prices, though, continued to trend down in August; they were down 2% at \$9.80/kg.

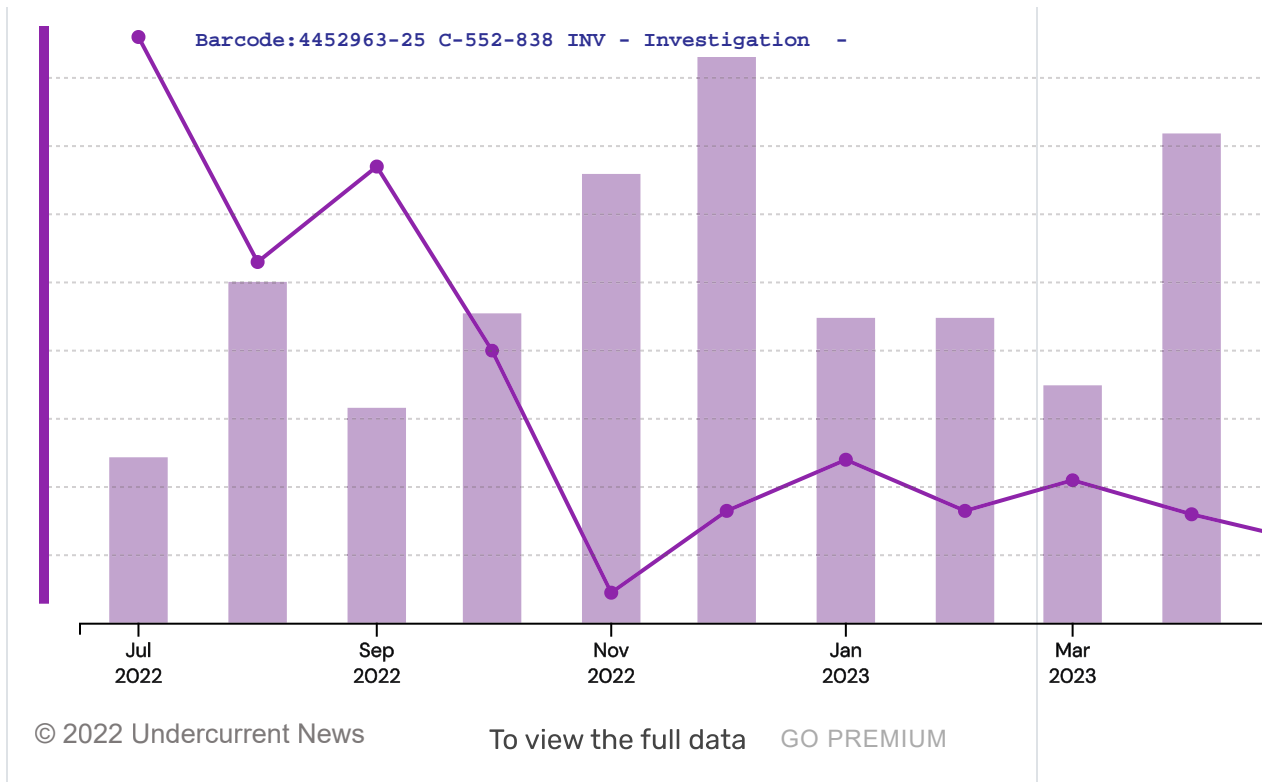


Prices to Japan continue to sink, in August, they were down 7.2% m-o-m at \$14.10/kg. Back when COVID had shut down supply, prices were up at \$30/kg or more, but looking just at 2023, prices are on a real downward trend.



Exports to South Korea were flat in August both for prices and, more or less, for volumes, at \$13.10/kg and 60t. On volumes, at least, that is good news, as exports had been sliding since April.





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